PRINCIPLES OF OPERATING SYSTEMS

Operating Systems

LECTURE-23 The Critical-Section Problem

Cooperating Processes

- Introduction to Cooperating Processes
- Producer/Consumer Problem
- The Critical-Section Problem
- Synchronization Hardware
- Semaphores

The Critical-Section Problem

- *n* processes competing to use some shared data.
- No assumptions may be made about speeds or the number of CPUs.
- Each process has a code segment, called *Critical Section (CS)*, in which the shared data is accessed.
- Problem ensure that when one process is executing in its CS, no other process is is allowed to execute in its CS.



CS Problem Dynamics (1)

- When a process executes code that manipulates shared data (or resource), we say that the process is in it's Critical Section (for that shared data).
- The execution of critical sections must be mutually exclusive: at any time, only one process is allowed to execute in its critical section (even with multiple processors).
- So each process must first request permission to enter its critical section.

CS Problem Dynamics (2)

- The section of code implementing this request is called the Entry Section (ES).
- The critical section (CS) might be followed by a Leave/Exit Section (LS).
- The remaining code is the Remainder Section (RS).
- The critical section problem is to design a protocol that the processes can use so that their action will not depend on the order in which their execution is interleaved (possibly on many processors).

Solution to Critical-Section Problem

- There are 3 requirements that must stand for a correct solution:
 - 1. Mutual Exclusion
 - 2. Progress
 - 3. Bounded Waiting



• We can check on all three requirements in each proposed solution, even though the non-existence of each one of them is enough for an incorrect solution.

Solution to CS Problem – Mutual Exclusion

- 1. Mutual Exclusion If process P_i is executing in its critical section, then no other processes can be executing in their critical sections.
- Implications:
 - Critical sections better be focused and short.
 - Better not get into an infinite loop in there.
 - If a process somehow halts/waits in its critical section, it must not interfere with other processes.

Solution to CS Problem – Progress

- 2. **Progress** If no process is executing in its critical section and there exist some processes that wish to enter their critical section, then the selection of the process that will enter the critical section next cannot be postponed indefinitely:
 - If only one process wants to enter, it should be able to.
 - If two or more want to enter, one of them should succeed.

Solution to CS Problem – Bounded Waiting

- **3. Bounded Waiting** A bound must exist on the number of times that other processes are allowed to enter their critical sections after a process has made a request to enter its critical section and before that request is granted.
 - Assume that each process executes at a nonzero speed.
 - No assumption concerning relative speed of the *n* processes.

Types of solutions to CS problem

- Software solutions
 - algorithms who's correctness does not rely on any other assumptions.
- Hardware solutions
 - rely on some special machine instructions.
- Operating System solutions
 - provide some functions and data structures to the programmer through system/library calls.
- Programming Language solutions
 - Linguistic constructs provided as part of a language.